

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 4, 2014

REGISTRATION NO.: 26377

BONDS ISSUED BY: The School District of Columbia

AMOUNT OF ISSUE: \$50,000,000.00 (Series 2014)

COUNTY: Boone

(remainder of \$120,000,000 authorized) (a portion of \$50,000,000 authorized)

DATE OF ISSUE: March 5, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) For the purpose of completing, without limitation, constructing a new high school; acquiring and developing sites for and constructing a new elementary school; for constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities; making roofing, heating, air conditioning, ventilation and general improvements in numerous buildings; acquiring technology for the District; and constructing and equipping new gymnasiums at existing high schools (\$41,348,000) (2) For the purpose of acquiring and developing sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities, including, without limitation, acquiring and developing sites for and constructing new elementary schools, renovating and constructing additions to existing buildings, roof replacement and transportation facility site improvements (8,652,000)

Rate of Interest	Amount	Maturity
3.000 %	\$ 520,000.00	03/01/2015
3.000 %	320,000.00	03/01/2018
3.000 %	930,000.00	03/01/2019
4.000 %	1,215,000.00	03/01/2020
4.000 %	740,000.00	03/01/2022
4.000 %	365,000.00	03/01/2023
4.000 %	710,000.00	03/01/2024
3.000 %	175,000.00	03/01/2025
3.000 %	435,000.00	03/01/2026
4.000 %	3,600,000.00	03/01/2027
3.250 %	3,945,000.00	03/01/2028
5.000 %	3,595,000.00	03/01/2029
5.000 %	3,880,000.00	03/01/2030
5.000 %	5,770,000.00	03/01/2031
4.500 %	3,000,000.00	03/01/2032
5.000 %	2,955,000.00	03/01/2032
4.500 %	4,000,000.00	03/01/2033
5.000 %	3,935,000.00	03/01/2033
4.500 %	5,000,000.00	03/01/2034
5.000 %	4,910,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2024, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2023, and on any date thereafter, in whole or in part, in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C. Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$53,846,828.85

INTEREST RATE: 3.94%

TAX CREDIT RATE: %

ASSESSED VALUATION: (1) 1,992,198,228 (2) \$2,044,532,019

INDEBTEDNESS: (Including this issue) (1) \$267,840,000 (2) \$290,600,000

NOTICE OF ELECTION: (1) Published in the Columbia Missourian on March 24, 2010 and April 4, 2010
(2) Published in the Columbia Missourian on March 21, 2012 and April 1, 2012

DATE OF ELECTION: (1) April 6, 2010 (2) April, 3, 2012

ELECTION RESULTS: (1) Yes - 17,253 No - 5,089 (2) Yes - 8,660 No - 5,525

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable